



1 LEV
 2 3993 H
 3 Las Ve
 4 Facsimile (702) 949-8321
 5 Telephone (702) 949-8320

Entered on Docket
 October 08, 2009

Hon. Linda B. Riegle
 United States Bankruptcy Judge

Rob Charles NV State Bar No. 006593
 Email: rcharles@lrlaw.com

John Hinderaker AZ State Bar No. 018024
 Email: jhinderer@lrlaw.com

6 Attorneys for USACM Liquidating Trust
 7
 8
 9

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

10 In re:

11 USA Commercial Mortgage Company,

12 USA Capital Realty Advisors, LLC,¹

13 USA Capital Diversified Trust Deed Fund,
 LLC,

14 USA Capital First Trust Deed Fund, LLC,²

15 USA Securities, LLC,³

16 Debtors.

17 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR¹
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Order Approving Stipulation re Proof
 of Claims filed by Blair E.Roach and
 Barbara K. Roach and Withdrawal of
 Objection**

**Hearing date: October 19, 2009
 Time: 3:00 p.m.**

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007

The Stipulation of USACM Liquidating Trust (the “USACM Trust”), by and through its counsel, Lewis and Roca LLP, and Blair E. Roach and Barbara K. Roach re Proof of Claims and Withdrawal of Objection [DE 7583] came before the Court for consideration. No notice being necessary, and good cause appearing,

IT IS ORDERED

- Proof of claim No. 10725-02293 filed by Blair E. Roach and Barbara K. Roach is disallowed in its entirety;
- The USACM Liquidating Trust Nineteen Omnibus Objection to Double Counted Proofs of claim [DE 7531] is deemed withdrawn as to Proof of claim No. 10725-02294 only. The remainder of that objection shall remain on the Court's calendar for October 19, 2009; and
- Proof of Claim No. 10725-02294 filed by Blair E. Roach and Barbara K. Roach will be treated as a proof of claim in the amount of \$200,000; \$100,000 for Margarita Annex and \$100,000 for Placer Vineyards. Proof of Claim No. 10725-02294 is subject to further objection.

#

DATED AND SIGNED ABOVE

LEWIS AND ROCA LLP

By /s/ John Hinderaker (018024)
Rob Charles
John Hinderaker
Marvin Ruth
3993 Howard Hughes Parkway, Ste. 600
Las Vegas, Nevada 89169-5996
Telephone: (702) 949-8200
Facsimile: (702) 949-8398
Attorneys for USACM Liquidating Trust